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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re	: Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	: 08-13555 (JMP)
Debtors.	: (Jointly Administered)
	: :
-----X	

**NOTICE OF ADJOURNMENT OF DEBTORS' OBJECTION  
TO CERTAIN CLAIMS (VALUED DERIVATIVE CLAIMS)  
SOLELY AS TO THE OWL CREEK ENTITIES**

**PLEASE TAKE NOTICE** that the hearing on Debtors' Sixty-Seventh Omnibus Objection to Claims (Valued Derivative Claims) (the "Objection"), that was scheduled for December 22, 2010, at 10:00 a.m. (Prevailing Eastern Time), and that was previously adjourned as to certain Valued Derivative Claims to August 25, 2011 at 10:00 a.m. (Prevailing Eastern Time), **has been further adjourned, solely with respect to the claims listed on Exhibit A annexed hereto, to October 5, 2011, at 10:00 a.m. (Prevailing Eastern Time)** (the "Hearing"), or as soon thereafter as counsel may be heard. The Hearing will be held before the Honorable James M. Peck, United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, Room 601, and such Hearing may be further adjourned from time to time without further notice other than an announcement at the Hearing.

Dated: August 24, 2011  
New York, New York

/s/ Robert J. Lemons  
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*Attorneys for Debtors  
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**Exhibit A**

**Adjourned Claims:**

<b><u>Claimant Name</u></b>	<b><u>Claim Number</u></b>
Owl Creek I, L.P.	30836
Owl Creek I, L.P.	30837
Owl Creek II, L.P.	30834
Owl Creek II, L.P.	30835
Owl Creek Overseas Fund, Ltd.	30832
Owl Creek Overseas Fund, Ltd.	30833